Financial Information



PARTY#1'S BACKGROUND	INFORMATION:				
Name (First, Middle, Last):					
Social Security Number:	(Gender: 🗌 Male	. 🗆 Female.		
Date of Birth:	_ Date of Marria	ge:	Date Sepa	rated:	
Address:			-		
City, state Zip:					
Phone:	C	ell Phone:			
Email:					
PARTY#2'S BACKGROUND	INFORMATION:				
Name (First, Middle, Last):					
Social Security Number:					
Date of Birth:					
Address:			-		
City, state Zip:					
Phone:	C	ell Phone:			
Email:					
CHILDREN					
Child's Name	Date of Birth	Custody Husband or Wife (H/W)	Exemption Husband or Wife (H/W)	SSN	
		_			

Income and Expenses

W	ΔG	FS	FO	R	ΣΔΙ	2T \	/#1

Annual wade and calary income hotore tayee:	
Annual wage and salary income, before taxes:	

NON-WAGE INCOME FOR PARTY#1

Use this sheet to specify income that is not covered on any other sheet. Specify an amount in whichever column (Week, Month, or Year) is most convenient.

		Amount per	
Item	Week	Month	Year
Child support from previous relationship			
Alimony from previous relationship			
Unemployment Compensation			
Public Assistance			
Bonuses	·		
Commissions	·		
Tips			
Overtime			
Disability Benefits			
Workers' Compensation	·		
Royalties			
Rent from Spouse	·		
Deferred Compensation			
			
			
	·		

Detailed Expenses for Party#1:

On this data sheet, specify the household, child, and personal expenses of everyday life. The list tries to be comprehensive, but there is no need to fill in every line.

		Amount per		
Item	Week	Month	Year	
Mandatory Deductions				
Mandatory Retirement	·			
Union Dues				
Other Mandatory				
Household				
Rent				
Condo Fee	·			
Homeowners' Insurance				
Renters' Insurance				
Real Estate Tax				
Cable TV				
Internet Access				
Phone	·			
Household Maintenance				
Furniture & Appliance				
Painting/Wallpapering				
Household Supplies				
Maid/Cleaning Service	•			
Lawn Service				
Snow Removal				
Trash Removal				
Utilities - Electricity	·			
Utilities - Gas/Propane Heat				

Item	Week	Amount per Month	Year
Utilities - Oil Heat			
Utilities - Water/Sewer			
Utilities - Other			
Other Household			
Transportation			
Car Payments			
Car Insurance			
Car Gasoline/Oil			
Car Maintenance and Repair	· 		
Car License/Stickers			
Car Other			
Tolls			
Parking	·		
Public/Alt. Transportation	· 		
Other Transportation			
Child			
Child Care - Day Care	•		
Child Care - Sitters			
Child Clothing/School Uniforms			
Child Education Supplies			
Child Education Books/Fees	·		
Child Education Lunches			
Child Education Transportation			
Child Education Activities			

ltem	Week	Amount per Month	Year	
Child Education Room & Board				
Child Grooming	·			
Child Groceries				
Child Medical Doctor				
Child Medical Dentist				
Child Medical Optical	•			
Child Medical Medication				
Child Allowance				
Child Lessons and Supplies				
Child Vacation and Camp	•			
Child Entertainment	•			
Child Tutors	·			
Other Child				
Personal				
Bank Fees				
Cell Phone	•			
Cigarettes	·			
Clothes				
Dry Cleaning				
Education for Party				
Charitable	•			
Church/Synagogue/Mosque etc	·			
Credit Union (Ioan)				
Deferred Compensation				

Item	Week	Amount per Month	Year	
Dues/Clubs				
Employment Uniforms	·			
Employment Unreimbursed Travel	·	-		
Employment Unreimbursed Education				
Entertainment				
Food/Groceries				
Gifts				
Hair	·			
Horseback Riding				
Laundry				
Legal and Accounting				
Liquor, Beer, Wine	·			
Lottery Tickets				
Manicure/Pedicure	·			
Personal Property Insurance				
Pets				
Previous Relship Child Support				
Previous Relship Alimony				
Restaurants				
Savings	•			
Stamps and Stationery				
Sports/Hobbies/Lessons				
Subscriptions, Books				
Tax - Local Income Tax				

Item	Week	Amount per Month	Year
			1001
Therapist/Counselor			
Toiletries/Grooming/Drug Store			
Travel	· 		
Vacations	· 		
Voluntary Retirement	•		
Other Personal			
Health and Medical			
Health Insurance			
Dental Insurance			
Disability Insurance			
Medical/Doctor	·		
Dental	·		
Drug & Prescription			
Optical			
Orthodontist			
Other Health			
Other			
	· 		
			
	· 		

1. INVESTMENTS, CHECKING ACCOUNTS, ETC:

	Current	Original	Annual		Title*
Description	Value	Cost	Income	Type*	
				. , , ,	(1411/0)
			· ·		
	·				
	·				
	<u> </u>				
	·				

^{*} Title (H-Husband, W-Wife, J-Joint)

^{*} Type (1-Cash, 2-Checking, 3-Money Market, 4-Savings, 5-Credit Union, 6-Brokerage Acct, 7-Escrow Acct, 8-CD, 9-US Savings Bonds, 10-Stock, 11-Bond, 12-Stock Fund, 13-Mutual Fund, 14-Bond Fund, 15-Real Estate)

2.	DEBTS:
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		Cı	urrent	Interest	Monthly
Description			alance	Rate (%)	Payment
-				· , ,	<u>-</u>
			-	-	
				-	
3. PERSONAL ITEMS:					
TEROORAL ITEMO.					
	Cı	ırrent	Original	Title*	
escription	Va	lue	Cost	(M/H/	W) Type*
					

			_			
			_			
			_			
		ge 6 Printe 7 Aptia				
Type (1-Household, 2	Wife, J-Joint) ?-Furniture, 3-Art, 4-Jewlery, 5-Paintin ject, 9-Gold or Metals, 10-Collections			Other)		
Type (1-Household, 2 8-Precious Obj	-Furniture, 3-Art, 4-Jewlery, 5-Paintin			Other)		
	-Furniture, 3-Art, 4-Jewlery, 5-Paintin		-Patents, 13-	Other)		
Type (1-Household, 2 8-Precious Obj	P-Furniture, 3-Art, 4-Jewlery, 5-Paintin ject, 9-Gold or Metals, 10-Collections	, 11-Tradmarks, 12- Current	Patents, 13-		Title*	Lien
Type (1-Household, 2 8-Precious Obj	-Furniture, 3-Art, 4-Jewlery, 5-Paintin	, 11-Tradmarks, 12-	-Patents, 13-	Other)	Title* (H/W/J)	Lien
Type (1-Household, 2 8-Precious Obj	P-Furniture, 3-Art, 4-Jewlery, 5-Paintin ject, 9-Gold or Metals, 10-Collections	, 11-Tradmarks, 12- Current	Patents, 13-			Lien
Type (1-Household, 2 8-Precious Obj	P-Furniture, 3-Art, 4-Jewlery, 5-Paintin ject, 9-Gold or Metals, 10-Collections	, 11-Tradmarks, 12- Current	Patents, 13-			Lien

^{*} Type (1-Car, 2-Truck, 3-RV, 4-Boat, 5-Plane)

^{*} Title (H-Husband, W-Wife, J-Joint)

5. REAL ESTATE:

Basic Info:	1st Property	2nd Property	3rd Property
Address:			
Current Value:			
Original Cost:			
Title (H, W, J)*:			
1st Mortgage:			
Balance:			
Interest Rate (%):			
Monthly Payment*:			
Statement Month/Year:			
Who will pay (H/W/Both):			
2nd Mortgage:			
Balance:			
Interest Rate (%):			
Monthly Payment*:			
Statement Month/Year:			
Who will pay (H/W/Both):			

^{*} For monthly payment include interest & principal only, do NOT include taxes or insurance.

^{*} Title (H-Husband, W-Wife, J-Joint)

6. IRA/401k ACCOUNTS:					
.	Current	Title*			
Description	Value	(H/W)			
* Title (H-Husband, W-Wife)					
7. LIFE INSURANCE:					
7. LII E INSURANCE.					
		Α	mount of	Amount of	
			remium	Premium	
Description	Cas Val		aid By usband	Paid By Wife	Title*
Description	vai	ue n	uspano	vvire	(H/W)
	-			_	
				_	
* Title (H-Husband, W-Wife)					

8. BUSINESS:

Description	Current Value	Original Cost	Annual Cash Flow	Form of Business (I/P/C)*	Title* (H/W)

^{*} Title (H-Husband, W-Wife, J-Joint)

^{*} Form of Business (I-Individual, P-Partnership or S Corporation, C-C Corporation)